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CATENA MEDIA PLC

Tender Information Document in respect of a tender offer for Catena Media plc's outstanding capital securities with ISIN SE0014262192

Catena Media plc, Maltese reg. no. C70858 (the "**Issuer**") today announces its invitation to the holders of the capital securities described under the heading "Purchase price" below (the "**Capital Securities**") (including any beneficial owners who hold their Capital Securities via nominees or custodians) (the "**Holders**") to tender their Capital Securities for purchase by the Issuer for cash (the "**Tender Offer**"). The Issuer has appointed ABG Sundal Collier AB to act as dealer manager (the "**Dealer Manager**") and Aqurat Fondkommission AB to act as settlement agent (the "**Settlement Agent**") in connection with the Tender Offer.

The Tender Offer is made on the terms and subject to the conditions set out below.

Purchase price
Subject to the terms and conditions set out in this tender information document and the applicable minimum denomination in respect of the Capital Securities, the Issuer offers to purchase Capital Securities at the purchase price set out below (the "**Purchase Price**"):

Description of the Capital Securities	ISIN	Outstanding Amount	Minimum Denomination	Purchase Price
Subordinated perpetual floating rate callable capital securities	SE0014262192	SEK 455,117,000	SEK 100	20.00%

The Issuer will only pay an amount equal to the purchase price of the nominal amount of the Capital Securities on the Settlement Date (as defined below). No capitalised interest or accrued but unpaid interest on the Capital Securities will be paid by the Issuer in connection with the purchase of the Capital Securities pursuant to the Tender Offer.

Deadline
The Tender Offer expires at 15:00 CEST on 4 September 2026, unless extended, re-opened, withdrawn or terminated at the sole discretion of the Issuer (the "**Expiration Date**"). Any extension, re-opening, withdrawal or termination of the Tender Offer will be announced by the Issuer by way of a press release. The Issuer will announce the results (acting in its sole and absolute discretion) and whether any Capital Securities will be accepted for purchase pursuant to the Tender Offer approximately three business days after the Expiration Date (the "**Announcement Date**"). Settlement of the Tender Offer is expected to occur approximately five business days after the Announcement Date (the "**Settlement Date**"). The Settlement Date shall be communicated as part of the result announcement on the Announcement Date.

Holders are advised to carefully read this document for the details of and information on the procedures for participating in the Tender Offer.

Purpose of the Tender Offer
The Tender Offer forms part of the Issuer's broader strategy of prioritising cash flow reinvestment into growth while managing its capital structure responsibly. Recognising the lack of secondary market liquidity for the Capital Securities, and upon numerous enquiries from investors seeking a mechanism to divest their positions, the Issuer has resolved to offer to the Holders this voluntary mechanism for them to realise value rather than continuing to hold an instrument with no maturity date and no fixed payment obligation. The Tender Offer is intended to provide Holders who wish to exit their position with an immediate liquidity option on a voluntary basis. Holders are advised that the Issuer has no plans to redeem or to resume interest payments on the Capital Securities for the foreseeable future.

Transaction Cap
There is no cap on the amount of Capital Securities that may be accepted for purchase pursuant to the Tender Offer. The Issuer will, in its sole and absolute discretion, determine the aggregate nominal amount of Capital Securities (if any) that it accepts for purchase pursuant to the Tender Offer.

If the Issuer decides to accept for purchase valid tender instructions made pursuant to the Tender Offer, the Issuer will accept such Capital Securities for purchase on a *pro rata* basis and on the principles described below.

Priority take out
In the event of any scaling in the acceptance of Capital Securities to be purchased, the Issuer will accept tender instructions of Capital Securities submitted at the minimum denomination on a *pro rata* basis by reference to the nominal amount of Capital Securities that each such Holder has validly tendered.

For the avoidance of doubt, the Issuer is not under any obligation to accept any tender of Capital Securities for purchase pursuant to the Tender Offer. Any tender of Capital Securities for purchase may be rejected by the Issuer for any reason, and the Issuer is not under any obligation to Holders to furnish any reason or justification for refusing to accept a tender of Capital Securities for purchase.

The Issuer's acceptance of Capital Securities validly tendered in accordance with the terms and conditions of the Tender Offer will be irrevocable.

The Settlement Agent
Settlement of the transactions pursuant to the Tender Offer will occur as a secondary trade via the Settlement Agent. The Settlement Agent is acting solely as settlement agent on behalf of the Issuer, and any trades booked as part of the settlement of the Tender Offer shall be understood as being between the relevant Holders and the Issuer, with relevant risks and responsibilities to carry out such settlement being between the Holders and the Issuer. Holders should note that the Settlement Agent will not be bound to make any payments to Holders, and any payments to Holders by the Settlement Agent on behalf of the Issuer will be subject to the aggregate amount of all amounts payable by the Issuer having been identified as being received by the Settlement Agent.

The Dealer Manager and the Settlement Agent disclaim any liability whatsoever toward Holders in connection with the Tender Offer and any execution of the tender settlement.

Participation by nominee-registered holder
Holders of the Capital Securities whose securities are nominee-registered, *i.e.* with a bank or other nominee, will not receive a pre-printed tender instruction form from Aqurat. Acceptance of the Tender Offer must be made in accordance with instructions from the nominee.

Participation by directly registered holder
Only a person who is registered on a securities account as a direct registered owner (Sw. *ägare*) or nominee (Sw. *förvaltare*) with respect to a Capital Securities can participate in the Tender Offer by taking the following actions:

(1) complete and deliver the tender instruction form (the "**Tender Instruction Form**") as set out in Schedule 1 (*Tender Instruction Form*); and

(2) submit the Tender Instruction Form to Aqurat Fondkommission AB (info@aqurat.se) in accordance with the instructions in the Tender Instruction Form so that it is received no later than 15:00 CEST on the Expiration Date (4 September 2026).

Holders whose Capital Securities are nominee-registered cannot submit any Tender Instruction Form.

Tender instructions given via the Tender Instruction Form are irrevocable by the Holders, except for in the limited circumstances described in the Tender Instruction Form.

Holders should consult their own tax, accounting, financial and legal advisers regarding the suitability to themselves of the tax, accounting, financial, legal and regulatory consequences of participating in the Tender Offer.

Holders who do not participate in the Tender Offer, or whose Capital Securities are not accepted for purchase by the Issuer, will continue to hold their Capital Securities subject to the terms and conditions of the Capital Securities.

CONTACT INFORMATION
Settlement Agent

Aqurat Fondkommission AB
Email: info@aqurat.se

Dealer Manager

ABG Sundal Collier AB
Email: CatenaMediaTender@abgsc.se

Issuer

Catena Media plc
Email: ir@catenamedia.com

This document is released by the Issuer, encompassing information relating to the Tender Offer described above. This document is released, on behalf of the Issuer on 21 August 2026.

DISCLAIMER

This document contains important information which should be read carefully before any decision is made with respect to the Tender Offer. If any Holder is in any doubt as to the action it should take or is unsure of the impact of the Tender Offer, it is recommended to seek its own financial and legal advice, including as to any tax consequences, from its stockbroker, bank manager, solicitor, accountant or other independent financial or legal adviser. Any Holder whose Capital Securities are held on its behalf by a broker, dealer, bank, custodian, trust company or other nominee or intermediary must contact such entity if it wishes to tender such Capital Securities pursuant to the Tender Offer. Neither the Issuer, the Settlement Agent nor the Dealer Manager nor their respective directors, employees, advisors or affiliates makes any recommendation as to whether Holders of Capital Securities should tender Capital Securities for purchase pursuant to the Tender Offer.

Offer and Distribution Restrictions

This document does not constitute an invitation to participate in the Tender Offer in any jurisdiction in which, or to any person to or from whom, it is unlawful to make such invitation or for there to be such participation under applicable securities laws. The distribution of this document in certain jurisdictions may be restricted by law. Persons into whose possession this document comes are required by each of the Issuer, the Settlement Agent and the Dealer Manager to inform themselves about and to observe any such restrictions.

United States

The Tender Offer is not being made and will not be made, directly or indirectly, in or into, or by use of the mails of, or by any means or instrumentality of interstate or foreign commerce of, or of any facilities of a national securities exchange of, the United States or to any U.S. Person (as defined in Regulation S of the United States Securities Act of 1933, as amended (each a "**U.S. Person**")). This includes, but is not limited to, facsimile transmission, electronic mail, telex, telephone, the internet and other forms of electronic communication. The Capital Securities may not be tendered in the Tender Offer by any such use, means, instrumentality or facility from or within the United States or by persons located or resident in the United States. Accordingly, copies of this document and any other documents or materials relating to the Tender Offer are not being, and must not be, directly or indirectly, mailed or otherwise transmitted, distributed or forwarded (including, without limitation, by custodians, nominees or trustees) in or into the United States or to a U.S. Person and the Capital Securities cannot be tendered in the Tender Offer by any such use, means, instrumentality or facility or from or within or by persons located or resident in the United States or by any U.S. Person. Any purported tender of Capital Securities in the Tender Offer resulting directly or indirectly from a violation of these restrictions will be invalid and any purported tender of Capital Securities made by a person located in the United States, a U.S. Person, by any person acting for the account or benefit of a U.S. Person, or by any agent, fiduciary or other intermediary acting on a non-discretionary basis for a principal giving instructions from within the United States will be invalid and will not be accepted.

Each Holder participating in the Tender Offer will represent that it is not a U.S. Person, it is not located in the United States and is not participating in the Tender Offer from the United States, or it is acting on a nondiscretionary basis for a principal located outside the United States that is not giving an order to participate in the Tender Offer from the United States and who is not a U.S. Person. For the purposes of this and the above paragraph, "**United States"** means the United States of America, its territories and possessions (including Puerto Rico, the U.S. Virgin Islands, Guam, American Samoa, Wake Island and the Northern Mariana Islands), any state of the United States of America and the District of Columbia.

United Kingdom

This document and any other documents or materials relating to the Tender Offer are not being made, and such documents and/or materials have not been approved, by an authorised person for the purposes of section 21 of the Financial Services and Markets Act 2000, as amended. Accordingly, this document and such other documents and/or materials related to the Tender Offer are not being distributed to, and must not be passed on to, the general public in the United Kingdom. The communication of such documents and/or materials as a financial promotion is only being made to those persons in the United Kingdom falling within the definition of investment professionals (as defined in Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "**Financial Promotion Order**")) or any other persons to whom it may otherwise lawfully be made under the Financial Promotion Order.

General

Neither this document nor the electronic transmission thereof constitutes an offer to buy or the solicitation of an offer to sell Capital Securities (and tenders of Capital Securities for purchase pursuant to the Tender Offer will not be accepted from Holders) in any circumstances in which such offer or solicitation is unlawful. In those jurisdictions where the securities, blue sky or other laws require the Tender Offer to be made by a licensed broker or dealer and the Settlement Agent and the Dealer Manager or any of their respective affiliates are such a licensed broker or dealer in any such jurisdiction, the Tender Offer shall be deemed to be made by such affiliate, as the case may be, in such jurisdiction.

Further, the Tender Offer does not constitute or form part of (i) a prospectus within the meaning of Regulation (EU) 2017/1129 as supplemented from time to time by Commission delegated regulations (the Prospectus Regulation), nor (ii) a tender offer document as referred to in Chapter 2 a of the Swedish Financial Instruments Trading Act (Sw. *lag om handel med finansiella instrument (1991:980)*, as amended). Each Holder participating in the Tender Offer will be deemed to give certain other representations in respect of the other jurisdictions referred to above and generally as set out in the Tender

Instruction Form for participating in the Tender Offer available from the Settlement Agent. Any tender of Capital Securities for purchase pursuant to the Tender Offer from a Holder that is unable to make these representations will not be accepted.

The Issuer reserves the right, in its sole and absolute discretion, to investigate, in relation to any tender of Capital Securities for purchase pursuant to the Tender Offer, whether any such representation given by a Holder is correct and, if such investigation is undertaken and as a result the Issuer determines (for any reason) that such representation is not correct, such tender or submission may be rejected.

Tender Instruction Form

Schedule 1

TENDER INSTRUCTION FORM

On 21 August 2026, Catena Media plc's, Maltese reg. no. C70858, (the "**Company**") made an announcement to offer the holders (the "**Holders**") of its subordinated perpetual floating rate callable capital securities with ISIN SE0014262192 (the "**Capital Securities**") to tender their Capital Securities for purchase by the Company (however, subject to the terms and conditions as further set out in the Tender Information Document (as defined below)) (the "**Tender Offer**"). The details and complete terms and conditions for the consummation of the Tender Offer are set out in a tender information document (the "**Tender Information Document**"), a copy of which is available at www.catenamedia.com/investors/ and www.aqurat.se.

All words and expressions defined in the Tender Information Document shall have the same meanings in this Tender Instruction Form, unless separately defined herein.

Description of the Capital Securities	ISIN	Outstanding Amount	Minimum Denomination	Purchase Price
Subordinated perpetual floating rate callable capital securities	SE0014262192	SEK 455,117,000	SEK 100	20.00%

In the Tender Offer, the Company will repurchase capital securities for cash at a price of 20.00 percent of the nominal amount of the capital securities, i.e. SEK 20 for every SEK 100 of nominal value (no capitalised interest or accrued but unpaid interest on the capital securities will be paid by the Company in connection with the Tender Offer).

Acceptance period:	21 August 2026 – 4 September 2026 This Tender Instruction Form must be filled out and be at Aqurat's disposal at the very latest on **4 September 2026 at 15:00 CEST**
Settlement of proceeds:	Proceeds in the Tender Offer are expected to be paid in cash on or around 16 September 2026.

The Tender Offer expires at 15:00 CEST on 4 September 2026, unless extended, re-opened, withdrawn or terminated at the sole discretion of the Company (the "**Expiration Date**"). Any extension, re-opening, withdrawal or termination of the Tender Offer will be announced by the Company by way of a press release. The Company will announce the results (acting in its sole and absolute discretion) and whether any Capital Securities will be accepted for purchase pursuant to the Tender Offer as soon as reasonably practicable after the Expiration Date. Settlement of the Tender Offer is expected to occur on or around 16 September 2026 (the "**Settlement Date**"). The Settlement Date shall be communicated as part of the result announcement.

This tender instruction form (the "**Tender Instruction Form**") must be filled out and at Aqurat Fondkommission AB's ("**Aqurat**") disposal (by way of email to info@aqurat.se) at the very latest on **4 September 2026 at 15:00 CEST**.

The undersigned hereby accepts The Tender Offer, in accordance with the terms in the Tender Information Document, for the nominal value of capital securities in Catena Media plc.

Nominal value ISIN SE0014262192 (only in multiples of SEK 100)	VPC account where capital securities are held:

The Capital Securities for which the Tender Offer is accepted will, after Aqurat has received and registered a complete and correct Tender Instruction Form, be reserved and transferred to a blocked VPC account in the Holder's name. In connection with this, Euroclear sends a notice (Sw. *VP-avi*) showing the nominal value of the Capital Securities in the Company that have been booked out of the original VPC account and a notice showing the nominal value of the capital securities that have been deposited in the blocked VPC account.

A valid and duly executed Tender Instruction Form submitted in accordance with these procedures is irrevocable.

By signing this Tender Instruction Form, each undersigned accepts and certifies to Aqurat and the Company that:

- Aqurat Fondkommission AB is authorised to take the necessary steps to execute the transfer of Capital Securities in accordance with the Tender Offer;

- I accept the Tender Offer for the above-mentioned Capital Securities;
- I certify that I have read and understood and accept the information on the back of this Tender Instruction Form, the Tender Information Document, and all other information relating to the Tender Offer;
- I confirm that I am not a person(s) to whom it is unlawful to make an invitation pursuant to the Tender Offer under applicable securities laws and I have (before submitting, or arranging for the submission on my behalf, as the case may be, of this Tender Instruction Form in respect of the Capital Securities I am tendering for purchase, as applicable) complied with all laws and regulations applicable to me for the purposes of my participation in the Tender Offer. In particular, I confirm that I am not domiciled, or have a registered address in the United States or in any other country in which participation in the Tender Offer is restricted under any applicable laws, and that the order has not been sent from any of these countries and that I am not acting on behalf of any person in such a country;
- I confirm that I fully own and am the lawful Holder of my Capital Securities and that I have obtained all necessary consents, authorisations, approvals and/or permissions required (if applicable) under the applicable laws or regulations in any jurisdiction in order to execute and deliver this Tender Instructions Form, that any Capital Securities tendered and accepted for purchase by the Company are freely transferable with full title free from all pledges, liens, charges and encumbrances, not subject to any adverse claim and together with all rights attached to such Capital Securities and that there are no other obstacles to the sale of my Capital Securities on the Settlement Date;
- I confirm that this Tender Instruction Form constitutes clear and distinct instructions to Aqurat upon which it may rely without investigation;
- I undertake not to sell any Capital Securities for which I have accepted the Tender Offer (other than pursuant to the Tender Offer) during the period from the date of this Tender Instructions Form until the earlier of (i) the Settlement Date or (ii) cancellation of the Tender Offer;
- I confirm that, at the time of submitting this Tender Instruction Form, I am not in possession of any inside information (as defined in Article 7 of Regulation (EU) No 596/2014 of the European Parliament and of the Council on market abuse) relating to the Company or any of its financial instruments (including the Capital Securities), and that my decision to participate in the Tender Offer has not been made on the basis of any such inside information;
- I confirm that it is understood that the Company will not pay any capitalised interest or accrued but unpaid interest on the Capital Securities in connection with the purchase of the Capital Securities pursuant to the Tender Offer;
- I confirm that no information has been provided to me by the Company, Aqurat or its respective directors, employees, advisors, affiliates or subsidiaries, with regard to the tax consequences arising from the purchase of the Capital Securities by the Company pursuant to the Tender Offer or the receipt by the Holder of the applicable purchase price, and I acknowledge that I am solely liable for any taxes and similar or related payments imposed on me under the laws of any applicable jurisdiction as a result of its participation in the Tender Offer and I agree that I will not and do not have any right of recourse (whether by way of reimbursement, indemnity or otherwise) against the Company, Aqurat or any of its respective directors, employees, affiliates or subsidiaries, or any other person in respect of such taxes and payments;
- I confirm that I have had access to such financial and other information concerning the Capital Securities, and have consulted with my own legal, regulatory, tax, business, investment, financial and accounting advisers, as I deem necessary or appropriate, in order for me to make an informed decision with respect to the tendering of Capital Securities for purchase in the Tender Offer; I am not relying on any communication (written or oral) made by any party involved in the Tender Offer or any such party's affiliates or subsidiaries as constituting a recommendation to tender Capital Securities in the Tender Offer; and I am able to bear the economic risks of participating in the Tender Offer. I acknowledge and accept that neither the Company nor Aqurat (including, for the avoidance of doubt, its affiliates and branch offices) makes any undertaking, representation or warranty, expressed or implied, to me regarding the accuracy or completeness of any press release, the Tender Information Document and other information (whether written or oral), concerning the Company or the Tender Offer received by me whether such information was received through Aqurat or otherwise;
- I accept that the Company is under no obligation to accept Tender Instructions Forms for Capital Securities for purchase pursuant to the Tender Offer, and accordingly such Tender Instructions Forms may be accepted or rejected by the Company in its sole discretion and for any reason;
- I confirm that all authority conferred or agreed to be conferred pursuant to my acknowledgements, agreements, representations, warranties and undertakings, and all of my obligations shall be binding upon my successors, assigns, heirs, executors, trustees in bankruptcy and legal representatives, and shall not be affected by, and shall survive, my death or incapacity;
- I understand and accept that neither Aqurat nor the Company (including, for the avoidance of doubt, their respective subsidiaries and branch offices) makes any undertaking, representation or warranty, express or implied, regarding the accuracy or completeness of the documentation pertaining to the Tender Offer and any other information (whether written or oral), concerning the Company or the Tender Offer received by the undersigned, whether such information was received through Aqurat or otherwise, and I acknowledge that I have not been induced to execute this Tender Instruction Form by any representation, warranty or undertaking by any of the aforementioned. Aqurat and the Company hereby expressly disclaim any liability whatsoever towards the undersigned in connection with the Tender Offer and the undersigned understands and expressly agrees that it is participating in the Tender Offer on this basis.
- I understand that Aqurat, in respect of the settlement of the Tender Offer, is acting solely as settlement agent on behalf of the Company, as described in the Tender Information Document.
- No changes or additions may be made in the preprinted text and incomplete or incorrectly filled in the Tender Instruction Form may be disregarded;
- Information regarding bank account for transfer of cash consideration will be collected from Euroclear Sweden AB; and
- I confirm that I am in compliance with Sanctions and that I am not (i) a Restricted Party or otherwise subject to any Sanctions, (ii) acting on behalf, or for the benefit, of a Restricted Party, (iii) involved in any transaction through which I am likely to

become a Restricted Party or (iv) subject to or involved in any inquiry, claim, action, suit, proceeding or investigation against me with respect to Sanctions enacted by any Sanctions Authority.

"**Restricted Party**" means a person that is (i) the target of any sanctions administered or enforced by a Sanctions Authority, (ii) located, organised or resident in a country or territory that is the target of Sanctions that broadly prohibit dealings with that country or territory (currently, Belarus, Crimea, the Donetsk People's Republic, the Luhansk People's Republic, Cuba, Iran, Myanmar (Burma), North Korea, Russia, Somalia, Sudan, Syria and Venezuela), or (iii) directly or indirectly owned or controlled by, or acting on behalf of, a person referred to in (i) or (ii).

"**Sanctions**" means the economic or financial sanctions enacted, administered or enforced by any Sanctions Authority.

"**Sanctions Authority**" means the European Union, the member states of the European Economic Area, the United Nations, the United States of America, the United Kingdom, and any authority, official institution or agency acting on behalf of any of them in connection with Sanctions.

The undersigned hereby tender my/our Capital Securities in Catena Media plc. under the terms of the Tender Offer.

Details regarding the Holder (PLEASE USE BLOCK LETTERS)

Last Name/Company Name		First Name	Personal identification no./ Corporate registration no.
Address (street)			National ID no (NID) or LEI
Postal code	City		E-mail
Country		Citizenship (state all)	Telephone, daytime
Place and Date		Signature by Holder (and if applicable guardian or authorized signatory)	
National ID no of signatory (if other than Holder)		Citizenship of signatory (if other than Holder)	Birth date of signatory (if other than Holder)

Submit the application form by using the enclosed pre-printed envelope or one of the following options:

Mail: Aqurat Fondkommission AB, Box 7461, SE-103 92 Stockholm, Sweden

E-mail: info@aqurat.se (scanned Tender Instruction Form)

By my signature on the previous page, I (the Customer) have confirmed that I have taken note of Aqurat's pre-order information available at www.aqurat.se/om-aqurat/information-till-tecknare/ (the "Pre-Order Information") and I have read and accepted the terms and conditions set out below. I have also confirmed that:

- The acceptance is binding and an incorrect acceptance form may be disregarded.
- I understand that an agreement for Aqurat to provide the investment service execution of order will only arise if Aqurat commences execution of the service. If Aqurat chooses not to execute the service, the undersigned will be notified without delay.
- I agree to Aqurat's execution of order guidelines (which are available in Appendix 2 to the Pre-Order Information).
- I agree that Aqurat executes the customer's orders outside of a regulated market.
- The financial instruments are tendered at a fixed price as stated in the Tender Instruction Form.
- The transaction will be carried out as soon as possible, provided that the acceptance form and the accompanying documents are properly filled in and that there is no hindrance to the transaction under the Money Laundering and Terrorist Financing Act.
- Tendered Capital Securities are treated as assets of the Holder only until Aqurat needs to make the Capital Securities available to the Company, which has to be made around the time for payment of consideration.
- The cash transferred by Aqurat to the undersigned goes to an account in the name of the Holder or, if not, the Holder shall inform Aqurat of whose account in connection with the submission of this notification.
- Aqurat will process personal data in accordance with the statutory provisions in force at any time.
- That I have read the information on Remuneration in Appendix 3 to the Pre-Order Information.

Important information

The Tender Offer, pursuant to the terms and conditions presented in the offer document, is not being made to persons whose participation in the Tender Offer requires that any additional offer document is prepared or registration effected or that any other measures are taken in addition to those required under Swedish law. The Tender Information Document, the Tender Instruction Form or any other related offer documentation are not being published in or distributed to or into and must not be mailed or otherwise distributed or sent in or into any country in which the distribution or offering would require any such additional measures to be taken or would be in conflict with any law or regulation in such country. Persons who receive the Tender Information Document or this Tender Instruction Form (including, without limitation, nominees, trustees and custodians) and are subject to the law of any such jurisdiction will need to inform themselves about, and observe, any applicable restrictions or requirements. Any failure to do so may constitute a violation of the securities laws of any such jurisdiction. The Company, to the fullest extent permitted by applicable law, disclaims any responsibility or liability for the violations of any such restrictions by any person. Any purported acceptance of the Tender Offer resulting directly or indirectly from a violation of these restrictions may be disregarded.

The Tender Offer cannot be accepted and Capital Securities may not be tendered in the Tender Offer by any use of mail or any other means or instrumentality of interstate or foreign commerce, or of any facilities of a national securities exchange in breach of the Distribution Restrictions as set out in the Tender Information Document. Accordingly, this acceptance form and any documentation related to the Tender Offer are not being and should not be mailed or otherwise transmitted, distributed, forwarded or sent in breach of the Distribution Restrictions. Any purported acceptance of the Tender Offer resulting directly or indirectly from a violation of these restrictions will be invalid. By signing this Tender Instruction form I/we hereby certify that I/we am/are not in breach of the Distribution Restrictions.

The Tender Offer, as well as the agreements entered into between the Company and Holders as a result of the Tender Offer, shall be governed and construed in accordance with substantive Swedish law. Any dispute regarding the Tender Offer, or which arises in connection therewith, shall be exclusively settled by Swedish courts, and the City Court of Stockholm (Sw. *Stockholms tingsrätt*) shall be the court of first instance.