

**To the Holders of:**

**ISIN: SE0014262192 – Catena Media plc up to SEK 684,097,100 subordinated perpetual floating rate callable capital securities (the “Capital Securities”)**

Stockholm, 4 September 2020

**NOTICE OF CANCELLATION FOLLOWING REPURCHASE OF CAPITAL SECURITIES**

Unless otherwise defined in this notice, all defined terms in the terms and conditions for the Capital Securities (the “**Terms and Conditions**”) shall have the same meaning in this notice.

On 1 September 2020, Catena Media plc (the “**Company**”) announced by way of press release the outcome of the second subscription period of the Company’s warrants 2020/2024 ISIN: MT5000000158, issued as part of a rights issue of units. Following this second subscription period, payment for new ordinary shares has been made in cash by set-off of the Capital Securities so that Capital Securities in a nominal amount of SEK 26,182,800 corresponding to 261,828 Capital Securities have been used for set-off payment. As a result thereof, and as of the date of this notice, Capital Securities in a total amount of SEK 50,687,400, corresponding to 506,874 Capital Securities have been used for set-off payment, meaning that 6,334,097 Capital Securities in a total amount of 633,409,700 are outstanding.

According to Clause 12.7 in the Terms and Conditions, all Capital Securities which are repurchased by way of set-off and that are elected to be cancelled will be cancelled. 261,828 Capital Securities have been used for set-off payment and are therefore cancelled. The cancellation takes place on 4 September 2020 and the last day of trading of the relevant Capital Securities at the Corporate Bond List at Nasdaq Stockholm was 3 September 2020.

This notice is sent to Holders at their addresses as registered with Euroclear Sweden AB, reg. no. 556112-8074 on 3 September 2020, and by letter to all Holders. This notice will also be published on the websites of the Company and the Agent.

For additional information, please contact:

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