

*Detta meddelande utgör endast en formell bekräftelse att vissa hybridobligationer har använts för kvittning mot aktier i enlighet med villkoren för hybridobligationerna. Meddelandet är endast för innehavares kännedom och medför inte att några åtgärder från innehavarnas sida behöver vidtas. Endast de hybridobligationer som anmälts för kvittning mot aktier har makulerats. För mer information kring möjligheten för kvittning av hybridobligationer mot aktier i Catena Media plc, vänligen se Frågor och Svar på <https://www.catenamedia.com/investors/warrants-20202024-ctm-to1/>.*

*This notice is only a formal confirmation that certain capital securities have been used for set-off against shares in accordance with the terms and conditions of the capital securities. This notice is for information purposes only and no action has to be taken by the holders as a result thereof. Only the capital securities applied towards set-off against shares have been cancelled. For more information about the option to use capital securities for set-off against shares in Catena Media plc, please see the Q&A at <https://www.catenamedia.com/investors/warrants-20202024-ctm-to1/>.*

**To the Holders of:**

**ISIN: SE0014262192 – Catena Media plc up to SEK 684,097,100 subordinated perpetual floating rate callable capital securities (the “Capital Securities”)**

Stockholm, 17 March 2023

**NOTICE OF CANCELLATION FOLLOWING REPURCHASE OF CAPITAL SECURITIES**

Unless otherwise defined in this notice, all defined terms in the terms and conditions for the Capital Securities (the “**Terms and Conditions**”) shall have the same meaning in this notice.

On 7 March 2023, Catena Media plc (the “**Company**”) announced by way of press release the outcome of the twelfth subscription period of the Company’s warrants 2020/2024 ISIN: MT5000000158, issued as part of a rights issue of units. Following this twelfth subscription period, payment for new ordinary shares has been made in cash and by set-off of the Capital Securities so that Capital Securities in a nominal amount of SEK 92,688,400 corresponding to 926,884 Capital Securities have been used for set-off payment.

According to Clause 12.7 of the Terms and Conditions, all Capital Securities that are purchased by way of set-off and that are elected to be cancelled will be cancelled. In total, 926,884 Capital Securities have been used for set-off payment and are therefore cancelled. The cancellation takes place on 17 March 2023 and the last day of trading of the relevant Capital Securities at the Corporate Bond List of Nasdaq Stockholm was 16 March 2023. As a result thereof, and as of the date of this notice, 4,564,410 Capital Securities in a total amount of SEK 456,441,000 are outstanding.

This notice is sent to Holders at their addresses as registered with the CSD on 16 March 2023, and by letter to all Holders. This notice will also be published on the websites of the Company and the Agent.

For additional information, please contact:

Catena Media plc

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