

To the Holders of:

ISIN: SE0014262192 – Catena Media plc up to SEK 684,097,100 subordinated perpetual floating rate callable capital securities (the “Capital Securities”)

Stockholm, 4 December 2020

NOTICE OF CANCELLATION FOLLOWING REPURCHASE OF CAPITAL SECURITIES

Unless otherwise defined in this notice, all defined terms in the terms and conditions for the Capital Securities (the “**Terms and Conditions**”) shall have the same meaning in this notice.

On 30 November 2020, Catena Media plc (the “**Company**”) announced by way of press release the outcome of the third subscription period of the Company’s warrants 2020/2024 ISIN: MT5000000158, issued as part of a rights issue of units. Following this third subscription period, payment for new ordinary shares has been made by set-off of the Capital Securities so that Capital Securities in a nominal amount of SEK 35,667,500 corresponding to 356,675 Capital Securities have been used for set-off payment. As a result thereof, and as of the date of this notice, Capital Securities in a total amount of SEK 86,354,900, corresponding to 863,549 Capital Securities have been used for set-off payment, meaning that 5,977,422 Capital Securities in a total amount of SEK 597,742,200 are outstanding.

According to Clause 12.7 of the Terms and Conditions, all Capital Securities that are purchased by way of set-off and that are elected to be cancelled will be cancelled. In total, 356,675 Capital Securities have been used for set-off payment and are therefore cancelled. The cancellation takes place on 4 December 2020 and the last day of trading of the relevant Capital Securities at the Corporate Bond List of Nasdaq Stockholm was 3 December 2020.

This notice is sent to Holders at their addresses as registered with the CSD on 3 December 2020, and by letter to all Holders. This notice will also be published on the websites of the Company and the Agent.

For additional information, please contact:

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