

To the Holders of:

ISIN: SE0014262192 – Catena Media plc up to SEK 684,097,100 subordinated perpetual floating rate callable capital securities (the “Capital Securities”)

Stockholm, 24 July 2020

NOTICE OF CANCELLATION FOLLOWING REPURCHASE OF CAPITAL SECURITIES

Unless otherwise defined in this notice, all defined terms in the terms and conditions for the Capital Securities (the “**Terms and Conditions**”) shall have the same meaning in this notice.

On 21 July 2020, Catena Media plc (the “**Company**”) announced by way of press release the outcome of the first subscription period of the Company’s warrants 2020/2024 ISIN: MT5000000158, issued as part of a rights issue of units. Following this first subscription period, payment for new ordinary shares has been made in cash by set-off of the Capital Securities and as of the date of this notice, Capital Securities in a nominal amount of SEK 24,504,600 corresponding to 245,046 Capital Securities, have been used for set-off payment.

According to Clause 12.7 in the Terms and Conditions, all Capital Securities which are repurchased by way of set-off and that are elected to be cancelled will be cancelled. 245,046 Capital Securities, have been used for set-off payment and will therefore be cancelled. The cancellation will take place on 27 July 2020 and will be de-listed from the Corporate Bond List at Nasdaq Stockholm on the same date.

This notice is sent to Holders at their addresses as registered with Euroclear Sweden AB, reg. no. 556112-8074 on 23 July 2020, and by letter to all Holders. This notice will also be published on the websites of the Company and the Agent.

For additional information, please contact:

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