

**To the Holders of:**

**ISIN: SE0014262192 – Catena Media plc up to SEK 684,097,100 subordinated perpetual floating rate callable capital securities (the “Capital Securities”)**

Stockholm, 23 March 2021

**NOTICE OF CANCELLATION FOLLOWING REPURCHASE OF CAPITAL SECURITIES**

Unless otherwise defined in this notice, all defined terms in the terms and conditions for the Capital Securities (the “**Terms and Conditions**”) shall have the same meaning in this notice.

On 10 March 2021, Catena Media plc (the “**Company**”) announced by way of press release the outcome of the fourth subscription period of the Company’s warrants 2020/2024 ISIN: MT5000000158, issued as part of a rights issue of units. Following this fourth subscription period, payment for new ordinary shares has been made by set-off of the Capital Securities so that Capital Securities in a nominal amount of SEK 22,162,500 corresponding to 221,625 Capital Securities have been used for set-off payment. As a result thereof, and as of the date of this notice, Capital Securities in a total amount of SEK 108,517,400, corresponding to 1,085,174 Capital Securities have been used for set-off payment, meaning that 5,755,797 Capital Securities in a total amount of SEK 575,579,700 are outstanding.

According to Clause 12.7 of the Terms and Conditions, all Capital Securities that are purchased by way of set-off and that are elected to be cancelled will be cancelled. In total, 221,625 Capital Securities have been used for set-off payment and are therefore cancelled. The cancellation takes place on 23 March 2021 and the last day of trading of the relevant Capital Securities at the Corporate Bond List of Nasdaq Stockholm was 22 March 2021.

This notice is sent to Holders at their addresses as registered with the CSD on 22 March 2021, and by letter to all Holders. This notice will also be published on the websites of the Company and the Agent.

For additional information, please contact:

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