

**To the Holders of:**

**ISIN: SE0010832154 – Catena Media plc up to EUR 250,000,000 senior secured callable floating rate bonds 2018/2022 (the “Bonds”)**

Stockholm, 5 February 2021

**NOTICE OF AMOUNT AND APPLICABLE RECORD DATE FOR VOLUNTARY PARTIAL PREPAYMENT**

Unless otherwise defined in this notice, all defined terms in the terms and conditions for the Bonds (the “**Terms and Conditions**”) shall have the same meaning in this notice.

In accordance with Clause 11.4.2 of the Terms and Conditions (as amended and restated on 29 June 2020) the Company may elect to make voluntary partial prepayments on each Interest Payment Date. The Company hereby informs the Holders and the Agent, in accordance with paragraph (c) of Clause 11.4.2 of the Terms and Conditions that a voluntary partial prepayment will be made in relation to all outstanding Bonds by way of reducing the Nominal Amount of each Bond *pro rata* with an amount of EUR 4,000 per Bond, in aggregate EUR 6,000,000 (the “**Voluntary Partial Prepayment**”). As per the date of this notice, the Bonds have a total outstanding Nominal Amount of EUR 94,500,000 and each Bond has a Nominal Amount of EUR 63,000. Following the Voluntary Partial Prepayment, the Nominal Amount of each Bond will be EUR 59,000 and the total outstanding Nominal Amount will be EUR 88,500,000. The prepayment per Bond shall be made at the applicable Call Option Price, which for the relevant period is 101.375 per cent., together with accrued but unpaid Interest on the prepaid amount. The total amount to repay (excluding accrued but unpaid Interest) is EUR 6,082,500.

The Voluntary Partial Prepayment will be made on 2 March 2021 to the Holders holding Bonds on the applicable Record Date, being 23 February 2021.

For additional information, please contact:

**Peter Messner**, Group CFO, Catena Media plc

Phone: +46 768 95 26 93, E-mail: [peter.messner@catenamedia.com](mailto:peter.messner@catenamedia.com)

**Åsa Hillsten**, Head of IR & Communications, Catena Media plc

Phone: +46 700 81 81 17, E-mail: [asa.hillsten@catenamedia.com](mailto:asa.hillsten@catenamedia.com)