

**To the Holders of:**

**ISIN: SE0010832154 – Catena Media plc up to EUR 250,000,000 senior unsecured (and from 31 January 2021, secured) callable floating rate bonds 2018/2022 (the “Bonds”)**

Stockholm, 13 November 2020

**NOTICE OF AMOUNT AND APPLICABLE RECORD DATE FOR VOLUNTARY PARTIAL PREPAYMENT**

Unless otherwise defined in this notice, all defined terms in the terms and conditions for the Bonds (the “**Terms and Conditions**”) shall have the same meaning in this notice.

In accordance with Clause 11.4.2 of the amended Terms and Conditions, which became effective on 29 June 2020, the Company may elect to make voluntary partial prepayments. The Company hereby informs the Holders and the Agent, in accordance with paragraph (c) of Clause 11.4.2 of the amended Terms and Conditions that a voluntary partial prepayment will be made in relation to all outstanding Bonds, with a total outstanding Nominal Amount of EUR 100,500,000, by way of reducing the Nominal Amount of each Bond *pro rata* with an amount of EUR 4,000 per Bond, in aggregate EUR 6,000,000 (the “**Voluntary Partial Prepayment**”). Following the Voluntary Partial Prepayment, the Nominal Amount of each Bond will be EUR 63,000 and the total outstanding Nominal Amount will be EUR 94,500,000. The prepayment per Bond shall be made at the applicable Call Option Price, which for the relevant period is 101.375 per cent., together with accrued but unpaid Interest on the prepaid amount. The total amount to repay (excluding accrued but unpaid Interest) is EUR 6,082,500.

The Voluntary Partial Prepayment will be made on 2 December 2020 to the Holders holding Bonds on the applicable Record Date, being 25 November 2020.

For additional information, please contact:

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