

**To the Holders of:**

**ISIN: SE0010832154 – Catena Media plc up to EUR 250,000,000 senior unsecured (and from 31 January 2021, secured) callable floating rate bonds 2018/2022 (the “Bonds”)**

Stockholm, 29 June 2020

**NOTICE OF APPLICABLE RECORD DATE FOR THE INITIAL MANDATORY PARTIAL PREPAYMENT**

Unless otherwise defined in this notice, all defined terms in the terms and conditions for the Bonds (the “**Terms and Conditions**”) shall have the same meaning in this notice.

On 17 April 2020, Catena Media plc (the “**Company**”) initiated a Written Procedure of its Bonds in order to obtain consent from the Holders to waive and amend the Terms and Conditions, as described in the notice of the Written Procedure (the “**Notice**”). The Written Procedure was concluded on 7 May 2020 and the Holders approved, with a requisite majority, the proposed amendments to the Terms and Conditions. The amendments to the Terms and Conditions became effective on 29 June 2020.

In accordance with Clause 11.4.1 of the amended Terms and Conditions, the Company has undertaken to make an initial mandatory partial prepayment. The Company hereby informs the Holders and the Agent, in accordance with paragraph (c) of Clause 11.4.1 of the amended Terms and Conditions, that the applicable Record Date for the initial mandatory partial prepayment is 9 July 2020.

For additional information, please contact:

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